

**IN THE CIRCUIT COURT OF THE TENTH JUDICIAL CIRCUIT
IN AND FOR POLK COUNTY, FLORIDA
PROBATE DIVISION FOURTEEN**

IN RE: The Estate of:

CASE NO.: 53-20____-CP-_____

_____ /

Deceased.

_____ /

PETITION TO ACCESS INFORMATION
ABOUT THE DECEDENT'S BANK ACCOUNT(S)

COMES NOW the Petitioner, _____, in the above-styled Matter, who seeks to obtain identifying account information from the financial institution(s) of the Decedent. In an effort to administer the assets of the Decedent's estate and distribute them accordingly. Such information is necessary for the Probate Court to properly identify the asset for distribution in its' administration of the estate. The Petitioner, therefore, under oath, furnishes the following information, to allow this Court to enter an Order allowing the financial institution(s) to furnish the Petitioner with a bank statement, letter, or otherwise identifying the account(s) of the Decedent:

- Petitioner's name: _____.
- Relationship to the Decedent: _____.
- Name of the Decedent as it appears on the account(s): _____.
- Name/ Address of the financial institution(s):

_____.
- Decedent's account(s) upon which information is being sought:
 - 1) _____.
 - 2) _____.

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3) _____.

Petitioner understands that seeking the aforementioned information in done so under oath, and as such, any false statements may result in criminal liability, including but not limited to, criminal Contempt of Court. And furthermore, Petitioner understands that the information received from any financial institution via this *Petition*, is not to be shared with anyone or anything other than the Clerk of Court and/or the Probate Court.

THEREFORE, on this the _____ day of _____, 20____, the undersigned Petitioner asks this Court to order the aforementioned financial institution(s) to furnish them with the necessary information as to the Decedent's bank account(s). And under the penalty of perjury and otherwise, I declare foregoing facts are true to the best of my knowledge.

Petitioner

Address: _____

Telephone #: (____) _____